



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
DECEMBER 06, 2006
VOL. 53 NO. 146

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. fresh and frozen hens and 16-24 lb. toms was barely steady to weak. Demand on whole birds was light. Light to moderate trading was reported for prompt deliveries. Offerings were fully adequate. Bulk parts and meats trading was slow to moderate. Demand was light. Offerings mixed.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and mechanically separated turkey, balance slow. Demand was light. Offerings were in a full range, light to instances burdensome.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 05, 2006**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	79-85.5	85.5	85.50	160
CENTRAL REGION 4/	79-80	-	-	-
WESTERN REGION 5/	79-80	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	79-80	79.5	79.50	40
CENTRAL REGION 4/	79-80	-	-	-
WESTERN REGION 5/	79-80	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 06, 2006**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-89	72-89	84.15	520
CENTRAL REGION 4/	72-89	89	89.00	360
WESTERN REGION 5/	72-80	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	72-89	89	89.00	240
CENTRAL REGION 4/	72-89	89	89.00	240
WESTERN REGION 5/	72-79	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 DECEMBER 2006.

The market tone on tom drums was steady to fully steady, tom full-cut wings steady, tom 2-joint wings and necks steady to barely steady. Demand moderate to good on tom drums, light to moderate on tom full-cut wings, balance of tom bulk parts light. Offerings of tom drums and full-cut wings light to adequate with wings the least available, balance of tom bulk parts adequate to fully adequate. The market tone on hen bulk parts was steady to barely steady for the light demand. Offerings mixed. Trading moderate on tom necks for export, balance slow. For domestic: tails 29 shipping point and 30 cents delivered. For export: tom necks 28-29, heavy hen drums 37 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	58
BREASTS, 4-8 LBS PLANT GRADE 2/	121.00		121.00	80
DRUMSTICKS, TOM		M	41.00	8
DRUMSTICKS, TOM--FRESH		M	39.67	120
DRUMSTICKS, HEN		M	38.00	2
WINGS, FULL-CUT, TOM	32.00		32.00	2
WINGS, FULL-CUT, HEN		M	49.00	6
WINGS, V-TYPE, TOM	52.50-53.00		52.69	65
WINGS, V-TYPE, HEN	83.00		83.00	2
NECKS, TOM	31.00		31.00	12
NECKS, HEN		M	31.57	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	40
THIGH MEAT		R	95.00	16
THIGH MEAT--FRESH		M	95.00	160
BREAST TRIM MEAT		M	78.00	80
SCAPULA MEAT		M	80.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	185.00	80
WING MEAT WITH SKIN		W	86.00	80
MECHANICALLY SEPARATED 4/		F	17.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	18.46	224
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00		38.00	160
WINGS FULL-CUT - TOMS		F	32.00	40
WINGS, V-TYPE, TOM		M	50.00	104
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN		M	91.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112-121
FRESH TURKEYS Y TOMS 14-24#	112-121
FROZEN TURKEYS Y HENS 8-16#	96-100
FROZEN TURKEYS Y TOMS 14-24#	94- 96
FROZEN TURKEYS Y TOMS 24-28#	94-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 DECEMBER 2006.

The market tone on tom breast meat was mostly steady, balance of white meat steady to instances weak. Demand on tom breast meat moderate to good and unusually seasonally active for the time of year. Demand on the balance of white meat was light to instances moderate. Offerings of fresh tom breast meat short to instances fully adequate, mostly light to adequate. Offerings on the balance of white meat adequate to ample. Firm priced trading was moderate on fresh tom breast meat, balance light. However, increased buyer interest was noted on tom full-wings with some noting offerings short of needs. Open priced trading was moderate on fresh tom breast meat for current domestic shipments and on frozen thigh meat and mechanically separated turkey (MST) for January, 2007 export shipments. Fresh wing meat with skin traded at 85 cents delivered. For export: frozen -20% MST -60 days age 16 cents delivered current and tom drums 40 cents delivered January, 2007.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	58
BREASTS, 4-8 LBS PLANT GRADE 2/		T	121.00	80
DRUMSTICKS, TOM	40.00		40.00	66
DRUMSTICKS, TOM--FRESH		M	39.67	120
DRUMSTICKS, HEN	35.00		35.00	20
WINGS, FULL-CUT, TOM	31.00-32.00		31.68	126
WINGS, FULL-CUT, HEN	43.00		43.00	80
WINGS, V-TYPE, TOM	51.00-53.00		52.00	40
WINGS, V-TYPE, HEN		T	83.00	2
NECKS, TOM	29.00-31.00		29.26	46
NECKS, HEN		M	31.57	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	195.00-200.00		198.15	260
THIGH MEAT		R	95.00	16
THIGH MEAT--FRESH	98.00		98.00	62
BREAST TRIM MEAT	77.00		77.00	80
SCAPULA MEAT		M	80.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	180.00		180.00	40
WING MEAT WITH SKIN		W	86.00	80
MECHANICALLY SEPARATED 4/		F	17.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	18.46	224
EXPORT TRADING				
DRUMSTICKS, TOMS		T	38.00	160
WINGS FULL-CUT - TOMS	33.00		33.00	40
WINGS, V-TYPE, TOM		M	50.00	104
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	312
THIGH MEAT - FROZEN		M	91.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON	Heavy White	Cumulative Heavy White	Total
JULY 1 TO JUNE 30			
2006-2007 11/29/06		NO REPORT ISSUED.	
2005-2006 11/23/05	19,400	19,400	92,647